

Sample BEQUEST LANGUAGE



Dave Milligan
Echo Society Member

1401 Calumet Avenue
Valparaiso, IN 46383



219.465.0294
www.pccf.gives

SAMPLE BEQUEST LANGUAGE

OUTRIGHT GIFTS

If your client wishes to make a gift to the Foundation, the appropriate beneficiary designation is as follows:

"I hereby give _____ to the Porter County Community Foundation, Inc."; or

"I hereby give _____ to the Porter County Community Foundation, Inc. to be allocated to the Porter County Community Fund"; or

"I hereby give _____ to the Porter County Community Foundation, Inc. to be allocated to the Operating Endowment Fund."

GIFT FOR AN AFFILIATED ORGANIZATION

If your client wishes to make a gift to the Foundation for the benefit of an existing or new affiliated organization, the appropriate beneficiary designation is as follows:

"I hereby give _____ to the Porter County Community Foundation, Inc. to be allocated to the _____ Fund." (i.e. "I hereby give five percent (5%) of my residuary estate to the Porter County Community Foundation, Inc. to be allocated to the United Way of Porter County General Endowment Fund.")

A gift may be designated to multiple affiliated funds.

The foregoing designations apply whether your client is executing a will, trust or designating a life insurance or individual retirement account beneficiary.

IF YOU WISH TO MAKE A GIFT IN YOUR ESTATE PLAN, THE APPROPRIATE BENEFICIARY DESIGNATION IS AS FOLLOWS:

I hereby give _____ (specific dollar amount or percent) to the Porter County Community Foundation, Inc. to be allocated to the: _____ FUND or to benefit the _____ organization(s) or cause(s).